

Notification published in accordance
with § 15 German Securities Trading Act (WpHG)

Fresenius SE successfully completes capital increase

The new Fresenius SE shares were successfully placed today. In connection with the company's capital increase, 2,748,057 new ordinary shares were issued at a price of € 52.00 and 2,748,057 preference shares were issued at a price of € 53.00. The transaction has generated gross proceeds of approx. € 289 million, fully in line with Fresenius' financing plan.

The new shares are expected to be included in the quotation of the existing shares of Fresenius SE in the regulated market at the Frankfurt, Munich and Düsseldorf stock exchanges. They have full dividend entitlement for the fiscal year 2008.

Dr. Ulf Mark Schneider, Chairman of the Management Board of Fresenius SE commented: "The capital increase is a further component of the acquisition financing for APP Pharmaceuticals. This acquisition provides attractive growth opportunities for Fresenius Kabi's existing product portfolio in North America. At the same time, Fresenius Kabi achieves a leading position in the global I.V. generics market. The successful placement of the new shares reflects the confidence of the capital markets in our strategy. With this placement, the entire equity financing of the APP Pharmaceuticals acquisition has been completed within a few weeks."

Deutsche Bank and Commerzbank acted as Joint Lead Managers and Joint Bookrunners and WestLB as Joint Lead Manager for the offering.

Capital Increase Data		
Issuer	Fresenius SE	
Transaction Structure	Capital increase without subscription rights	
Offering	2,748,057 new ordinary shares 2,748,057 new preference shares	
Placement of Shares	Private placement with German and international institutional investors	
Stock Exchanges	Regulated Market Frankfurt (Prime Standard), Munich, Düsseldorf	
Bank Consortium	Joint Bookrunner	Deutsche Bank AG, Commerzbank AG
	Joint Lead Manager	Deutsche Bank AG, Commerzbank AG, WestLB AG

The Management Board
Bad Homburg v.d.H., August, 12 2008

End of note