

Fresenius SE: Bonds

Issuer	Fresenius Finance B.V.
Currency	€
Issue amount	500,000,000
Value date	January 20, 2006
Maturity	January 31, 2013
Coupon	5.0 %
Coupon payment	January 31 / July 31
Issue price	99.541 %
Rating	BB / Ba1
Guarantor	Fresenius SE, Fresenius Kabi AG, Fresenius ProServe GmbH
Stock exchange	Luxembourg
Denomination	1,000
Clearing agency	Clearstream / Euroclear
ISIN Code	XS 0240918218 (Reg.S)

Fresenius SE: Bonds

Issuer	Fresenius Finance B.V.
Currency	€
Issue amount	500,000,000
Value date	January 20, 2006
Maturity	January 31, 2016 *
Coupon	5.5 %
Coupon payment	January 31 / July 31
Issue price	99.314 %
Rating	BB / Ba1
Guarantor	Fresenius SE, Fresenius Kabi AG, Fresenius ProServe GmbH
Stock exchange	Luxembourg
Denomination	1,000
Clearing agency	Clearstream / Euroclear
ISIN Code	XS 0240919372 (Reg. S)

*** Redemption price from:**

January 31, 2011 at the exchange of 102.750 %
 January 31, 2013 at the exchange of 100.916 %

January 31, 2012 at the exchange of 101.833 %
 January 31, 2014 at the exchange of 100.000 %

Fresenius SE: Bonds

Issuer	Fresenius US Finance II, Inc.
Currency	US-\$
Issue amount	500,000,000
Value date	January 21, 2009
Maturity	July 15, 2015
Coupon	9.0 %
Coupon payment	January 15 / July 15
Issue price	93.076 %
Rating	BB / Ba1
Guarantor	Fresenius SE, Fresenius Kabi AG, Fresenius ProServe GmbH
Stock exchange	Luxembourg / Euro MTF Market Portal SM Market
Denomination	2,000; integral multiples of 1,000 in excess thereof
Clearing agency	DTC
ISIN Code	USU31436AD72 (Reg S)

Fresenius SE: Bonds

Issuer	Fresenius US Finance II, Inc.
Currency	€
Issue amount	275,000,000
Value date	January 21, 2009
Maturity	July 15, 2015
Coupon	8.75 %
Coupon payment	January 15 / July 15
Issue price	93.024 %
Rating	BB / Ba1
Guarantor	Fresenius SE, Fresenius Kabi AG, Fresenius ProServe GmbH
Stock exchange	Luxembourg / Euro MTF Market
Denomination	1,000
Clearing agency	Clearstream Luxembourg / Euroclear
ISIN Code	XS0390398344 (Reg S)

Fresenius Medical Care AG & Co. KGaA: Bonds

Issuer	FMC Finance III S.A.
Currency	US-\$
Issue amount	500,000,000
Value date	July 2, 2007
Maturity	July 15, 2017
Coupon	6 7/8 %
Coupon payment	January 15 / July 15
Issue price	98.225 %
Rating	BB+ / Ba2
Ranking	Senior
Guarantor	Fresenius Medical Care AG & Co. KGaA, Fresenius Medical Care Deutschland GmbH, Fresenius Medical Care Holdings, Inc.
Stock exchange	Luxembourg
Denomination	75,000 and integral multiples of 1,000 in excess thereof
Clearing agency	Clearstream Luxembourg / Euroclear
ISIN Code	US30250DAB10

Fresenius Medical Care AG & Co. KGaA: Bonds

Issuer	Fresenius Medical Care Capital Trust IV
Currency	US-\$
Issue amount	225,000,000
Value date	June 6, 2001
Maturity	June 15, 2011
Coupon	7 7/8 %
Coupon payment	March 15 / June 15 / September 15 / December 15
Issue price	98.295 %
Rating	BB / Ba3
Ranking	Subordinated
Guarantor	Fresenius Medical Care AG & Co. KGaA, Fresenius Medical Care Deutschland GmbH, Fresenius Medical Care Holdings, Inc.
Stock exchange	Luxembourg
Denomination	1,000
Clearing agency	Euroclear / Clearstream Luxembourg
ISIN Code	US 35802QAB41

Fresenius Medical Care AG & Co. KGaA: Bonds

Issuer	Fresenius Medical Care Capital Trust V
Currency	€
Issue amount	300,000,000
Value date	June 15, 2001
Maturity	June 15, 2011
Coupon	7 3/8 %
Coupon payment	March 15 / June 15 / September 15 / December 15
Issue price	99.126 %
Rating	BB / Ba3
Ranking	Subordinated
Guarantor	Fresenius Medical Care AG & Co. KGaA, Fresenius Medical Care Deutschland GmbH, Fresenius Medical Care Holdings, Inc.
Stock exchange	Luxembourg
Denomination	1,000
Clearing agency	Euroclear / Clearstream Luxembourg
ISIN Code	XS 0134398188