

Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

- ISIN DE0005785604 -
- German Securities ID No. (WKN) 578 560 –

The Capital Group Companies, Inc., with its registered office in Los Angeles, CA, USA, has notified us pursuant to section 21 para. 1 WpHG that on 2 November 2012, the stake of The Capital Group Companies, Inc. in the voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3%. On that day, The Capital Group Companies, Inc., held 3.12% (5,557,985 ordinary shares (*Stammaktien*)) in relation to all voting rights in Fresenius SE & Co. KGaA.

3.12% (5,557,985 ordinary shares) of all voting rights in Fresenius SE & Co. KGaA were attributed to The Capital Group Companies, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 WpHG in connection with section 22 para. 1 sent. 2 and sent. 3 WpHG.

Capital Research and Management Company with its registered office in Los Angeles, CA, USA, has notified us pursuant to section 21 para. 1 WpHG that on 2 November 2012, the stake of Capital Research and Management Company in the voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3%. On that date, Capital Research and Management Company, held 3.12% (5,557,985 ordinary shares (*Stammaktien*)) in relation to all voting rights in Fresenius SE & Co. KGaA.

3.12% (5,557,985 ordinary shares) of all voting rights in Fresenius SE & Co. KGaA were attributed to Capital Research and Management Company pursuant to section 22 para. 1 sent. 1 no. 6 WpHG.

Bad Homburg v.d.H., November 2012

Fresenius SE & Co. KGaA,
represented by Fresenius Management SE,
Board of Management